

# **Patient Intake Form**

Patient Name:	Date:
Preferred Name: Social Security #:	
Mailing Address:	Apt #:
City:State:S	
Home Phone: Cell Phone:	
Email Address:	
Email Address:	1 F
Please circle your preferred method of contact: Email Telephone	
Is the patient a minor? Yes No	
Please circle one: Single Married Divorced Widowed	
Spouse Name:	
Spouse Name:Employment Status: Full Time Part Time Retired Unemployed Status:	Student Other
Your Employer: Work Phone:	<del></del>
Occupation:	
Emergency Contact:	
Please list any other family members/friends involved in your health dec	cisions:
We often find our patients have the desire to help others suffering from refriends who's lives would improve with understanding of their condition	
Referral Source	
Were you referred by a patient of ours? Yes No Patient's Name:	
Were you referred by the Internet? Yes No If so, what specific directory or site? (Ex. Facebook, Google, Instagram, Tik	c Tok, etc.)
Were you referred by: Doctor Referral Lecture/Screening MAC Other:	
Insurance Information	
We will help you in any way we can for you to file your Insurance claim, however we do not accept Services. In the past, we have seen patients get back an average of 60-80% from their insurance can is. For more info on why we do not take insurance please refer to our website.	
Name on the Insurance:	
Insurance Company: Group #:	
Insurance Phone #: PPO / HMO / Other	<del></del>
indicated findic ii 110 / tillio / Other	

# Circle all conditions that apply to you:

General	Neurological	Psychiatric	Respiratory
Fatigue, tiredness Weakness Chills Fever Night sweat Appetite change Lived in foreign country Unexplained weight loss Unexplained weight gain Generalized pain Unable to tolerate heat Unable to tolerate cold Sedentary lifestyle Active lifestyle Other	Fainting spells Seizures Paralysis Dizziness Tremor Chronic headaches Poor balance Fractured back or neck Numbness of face / arm / leg Peripheral neuropathy Stroke or Mini – stroke Other	Depression Anxiety (abnormal) Panic attacks Alzheimer's Confusion (abnormal) Hospitalized for nervousness Substance abuse Anorexia Other	Chronic obstructive disease Wheezing Chronic cough Coughing up blood Asthma Shortness of breath TB Lung Cancer Emphysema Chronic bronchitis Pneumonia Fluid in lungs Need to sleep sitting up Other
Cardiac	Vascular	Gastrointestinal	Genitourinary
Angina (chest pain) Rapid heartbeat Past heart attacks Heart murmur Congestive heart failure High blood pressure Aortic aneurysm Other heart problem Pacemaker Defibrillator Other	Leg pain walking over 1 block Leg pain walking less than 1 block Pain in legs while at rest Blood clots in legs Cold feet or hands Amputation of toes Amputation of feet or legs Peripheral vascular disease Ulcers of lower legs Varicose veins Aneurysm of arteries Other	Diarrhea Constipation Stool changes Bowel habits changes Hemorrhoids Indigestion Ulcers Irritable bowel Colon polyps Cramps/ pains Cancer of the stomach or bowel Diverticulitis Other	Hesitancy / Urgency of urine Need to urinate often at night Loss of bladder control Difficult urination Renal failure Impotence Current Dialysis Renal transplant Prostate enlargement Cancer of bladder/ kidneys Other
Blood & Lymph System	Eyes, Ears, Nose & Throat Pain	Musculoskeletal	Skin
Anemia Blood disease Transfusions Leukemia Bone marrow test Long term Coumadin use Blood clotting problems Other	Hearing loss Polyps Vertigo Ringing in ears (tinnitus) Sinus infections Deafness Other	Arthritis Joint swelling Joint stiffness Muscle aches Muscle weakness Leg cramps Other	Rashes Tumors Sensitivity to sunlight Malignant melanoma Squamous cell carcinoma Basal cell carcinoma Easy bruising Fungal infections Non-healing sores Excessive rough or dry skin Other
Endocrine	Abnormal Organs		
Thyroid problems Diabetes – Type 1 Diabetes – Type 2	Hepatitis Cirrhosis (Liver) Gallbladder disease	Height:	

# Medications - Please list all medications you are currently taking:

Name	Dosage	Name	Dosage
_		_	

If you need additional space, please use the back of this page.

What is your major complaint?		
How long have you had this problem?		
Before you began having this problem was could have brought this problem about? If yes, please describe:	there an earlier condition, accid	dent, or injury that
What have you tried for treatment that did	not work?	
Have you seen a M.D. , P.T. , or a D.C. for thi Doctor's Name	is problem? Yes No Specialty	Year(s) Seen
Doctor o realize	opening.	2002 (0) 00012
How does this problem interfere with your	daily day life?	
Have you been worried about getting this p If yes, please describe:	problem resolved? Yes No	
What is your main concern about your syn	nptoms?	
	highest), what is your interest in	n getting help for the
On a scale from 1 to 10 (with 10 being the l problem?	highest), what is your interest in	n getting help for th

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## HIPAA NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Practice is committed to maintaining the privacy of your protected health information ("PHI"), which includes information about your health condition and the care and treatment you receive from the Practice. The creation of a record detailing the care and services you receive helps this office to provide you with quality health care. This Notice details how your PHI may be used and disclosed to third parties. This Notice also details your rights regarding your PHI. The privacy of PHI in patient files will be protected when the files are taken to and from the Practice by placing the files in a box or brief case and kept within the custody of a doctor or employee of the Practice authorized to remove the files from the Practice's office.

#### NO CONSENT REQUIRED

The Practice may use and/or disclose your PHI for the purposes of:

- (a) Treatment In order to provide you with the health care you require, the Practice will provide your PHI to those health care professionals, whether on the Practice's staff or not, directly involved in your care so that they may understand your health condition and needs.
- (b) Payment In order to get paid for services provided to you, the Practice will provide your PHI, directly or through a billing service, to appropriate third party payers, pursuant to their billing and payment requirements.
- (c) Health Care Operations In order for the Practice to operate in accordance with applicable law and insurance requirements and in order for the Practice to continue to provide quality and efficient care, it may be necessary for the Practice to compile, use and/or disclose your PHI.

The Practice may use and/or disclose your PHI, without a written Consent from you, in the following additional instances:

- (a) De-identified Information Information that does not identify you and, even without your name, cannot be used to identify you.
- (b) Business Associate To a business associate if the Practice obtains satisfactory written assurance, in accordance with applicable law, that the business associate will appropriately safeguard your PHI. A business associate is an entity that assists the Practice in undertaking some essential function, such as a billing company that assists the office in submitting claims for payment to insurance companies or other payers.
- (c) Personal Representative To a person who, under applicable law, has the authority to represent you in making decisions related to your health care.
- (d) Emergency Situations -
- (i) for the purpose of obtaining or rendering emergency treatment to you provided that the Practice attempts to obtain your Consent as soon as possible; or
- (ii) to a public or private entity authorized by law or by its charter to assist in disaster relief efforts, for the purpose of coordinating your care with such entities in an emergency situation.
- (e)Communication Barriers If, due to substantial communication barriers or inability to communicate, the Practice has been unable to obtain your Consent and the Practice determines, in the exercise of its professional judgment, that your Consent to receive treatment is clearly inferred from the circumstances.
- (f)Public Health Activities Such activities include, for example, information collected by a public health authority, as authorized by law, to prevent or control disease and that does not identify you and, even without your name, cannot be used to identify you.
- (g) Abuse, Neglect or Domestic Violence To a government authority if the Practice is required by law to make such disclosure. If the Practice is authorized by law to make such a disclosure, it will do so if it believes that the disclosure is necessary to prevent serious harm.



- (h) Health Oversight Activities Such activities, which must be required by law, involve government agencies and may include, for example, criminal investigations, disciplinary actions, or general oversight activities relating to the community's health care system.
- (i) Judicial and Administrative Proceeding For example, the Practice may be required to disclose your PHI in response to a court order or a lawfully issued subpoena.
- (j)Law Enforcement Purposes In certain instances, your PHI may have to be disclosed to a law enforcement official. For example, your PHI may be the subject of a grand jury subpoena. Or the Practice may disclose your PHI if the Practice believes that your death was the result of criminal conduct.
- (k)Coroner or Medical Examiner The Practice may disclose your PHI to a coroner or medical examiner for the purpose of identifying you or determining your cause of death.
- (1)Organ, Eye or Tissue Donation If you are an organ donor, the Practice may disclose your PHI to the entity to whom you have agreed to donate your organs.
- (m)Research If the Practice is involved in research activities, your PHI may be used, but such use is subject to numerous governmental requirements intended to protect the privacy of your PHI and that does not identify you and, even without your name, cannot be used to identify you.
- (n)Avert a Threat to Health or Safety The Practice may disclose your PHI if it believes that such disclosure is necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public and the disclosure is to an individual who is reasonably able to prevent or lessen the threat.
- (o) Workers' Compensation If you are involved in a Workers' Compensation claim, the Practice may be required to disclose your PHI to an individual or entity that is part of the Workers' Compensation system.

### **Appointment Reminders**

- •Your health care provider or a staff member may disclose your health information to contact you to provide appointment reminders. If you are not at home to receive an appointment reminder, a message will be left on your answering machine, voice mail, or with the person who answers the call.
- You have the right to refuse us authorization to contact you to provide appointment reminders. If you refuse us authorization, it will not affect the treatment we provide to you.

#### Sign-in Log

This Practice maintains a sign-in log for individuals seeking care and treatment in the office. This sign-in sheet are located in a position where staff can readily see who is seeking care in the office, as well as the individual's location within the Practice's office suite. This information may be seen by, and is accessible to, others who are seeking care or services in the Practice's offices.

## Family/Friends

The Practice may disclose to your family member, other relative, a close personal friend, or any other person identified by you, your PHI directly relevant to such person's involvement with your care or the payment for your care unless you direct the Practice to the contrary. The Practice may also use or disclose your PHI to notify or assist in the notification (including identifying or locating) a family member, a personal representative, or another person responsible for your care, of your location, general condition or death. However, in both cases, the following conditions will apply:

- (a) If you are present at or prior to the use or disclosure of your PHI, the Practice may use or disclose your PHI if you agree, or if the Practice can reasonably infer from the circumstances, based on the exercise of its professional judgment that you do not object to the use or disclosure.
- (b) If you are not present, the Practice will, in the exercise of professional judgment, determine whether the use or disclosure is in your best interests and, if so, disclose only the PHI that is directly relevant to the person's involvement with your care.

## **AUTHORIZATION**

Uses and/or disclosures, other than those described above, will be made only with your written Authorization.

## Your Right to Revoke Your Authorization

You may revoke your authorization to us at any time; however, your revocation must be in writing.



#### Restrictions

You may request restrictions on certain use and/or disclosure of your PHI as provided by law. However, the Practice is not obligated to agree to any requested restrictions. To request restrictions, you must submit a written request to the Practice's Privacy Officer. In your written request, you must inform the Practice of what information you want to limit, whether you want to limit the Practice's use or disclosure, or both, and to whom you want the limits to apply. If the Practice agrees to your request, the Practice will comply with your request unless the information is needed in order to provide you with emergency treatment

#### You Have a Right to

Inspect and obtain a copy your PHI as provided by 45 CFR 164.524. To inspect and copy your PHI, you are requested to submit a written request to the Practice's Privacy Officer. The Practice can charge you a fee for the cost of copying, mailing or other supplies associated with your request.

Receive confidential communications or PHI by alternative means or at alternative locations. You must make your request in writing to the Practice's Privacy Officer. The Practice will accommodate all reasonable requests.

Prohibit report of any test, examination or treatment to your health plan or anyone else for which you pay in cash or by credit card.

Receive an accounting of disclosures of your PHI as provided by 45 CFR 164.528. The request should indicate in what form you want the list (such as a paper or electronic copy)

Receive a paper copy of this Privacy Notice from the Practice upon request to the Practice's Privacy Officer.

Request copies of your PHI in electronic format if this office maintains your records in that format.

Amend your PHI as provided by 45 CFR 164.528. To request an amendment, you must submit a written request to the Practice's Privacy Officer. You must provide a reason that supports your request. The Practice may deny your request if it is not in writing, if you do not provide a reason in support of your request, if the information to be amended was not created by the Practice (unless the individual or entity that created the information is no longer available), if the information is not part of your PHI maintained by the Practice, if the information is not part of the information you would be permitted to inspect and copy, and/or if the information is accurate and complete. If you disagree with the Practice's denial, you will have the right to submit a written statement of disagreement.

Receive notice of any breach of confidentiality of your PHI by the Practice

Complain to the Practice or to the Office of Civil Rights, U.S. Department of Health and Human Services, 200 Independence Avenue, S.W., Room 509F, HHH Building, Washington, D.C. 20201, 202 619-0257, email: ocrmail@hhs.gov if you believe your privacy rights have been violated. To file a complaint with the Practice, you must contact the Practice's Privacy Officer. All complaints must be in writing.

I acknowledge that I was provided a copy of the Notice of Privacy Practices and that I have read them or declined the opportunity to read them and understand the Notice of Privacy Practices. I understand that this form will be placed in my patient chart and maintained for six years.

## PRACTICE'S REQUIREMENTS

#### 1.The Practice:

- Is required by federal law to maintain the privacy of your PHI and to provide you with this Privacy Notice detailing the Practice's legal duties and privacy practices with respect to your PHI.
- · Is required to abide by the terms of this Privacy Notice.
- Reserves the right to change the terms of this Privacy Notice and to make the new Privacy Notice provisions effective for your entire PHI that it maintains.
- · Will distribute any revised Privacy Notice to you prior to implementation.
- · Will not retaliate against you for filing a complaint.

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Patient Signature:	Date:



14690 Memorial Dr. Houston, TX, 77079 Phone: 281.531.7465 Fax: 281.531.7657

## Informed Consent to Chiropractic Treatment

As with any healthcare procedure there are certain complications which may arise during chiropractic manipulation and therapy. Doctors of Chiropractic are required to advise patients that there are risks associated with such treatment. In particular you should note:

- 1. Some patients may experience some stiffness or soreness following the first few days of treatment.
- 2. Some types of manipulation have been associated with injuries to the arteries of the neck leading or contributing to serious complications including stroke. This occurrence is exceptionally rare and remote. However, you are being informed of the possibility regardless of the extreme remote chance.
- 3. We will make every effort to screen for any contraindications to care; however, if you have a condition that would otherwise not come to my attention, it is your responsibility to inform me.
- 4. Other complications may include fractures, disc injuries, dislocations, muscle strain, cervical myelopathy, costovertebral strains and separations, and burns.

The probabilities of these complications are rare and generally result from some underlying weakness of the bone or tissue which I check for during the history, examination, and x-ray (when warranted).

I acknowledge I have had the opportunity to discuss the associated risks as well as the nature and purpose of treatment with my chiropractor.

I consent to the chiropractic treatments offered or recommended to me by my chiropractor, including spinal manipulation. I intend this consent to apply to all my present and future chiropractic care.

Patient Signature	Patient Name (Please Print)
	 Date



# **Authorization Consent**

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the chiropractor to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during or after the period of chiropractic care, to any third-party payers and/or health practitioners. I agree to be responsible for payment of all services rendered at the time of treatment on my behalf or my dependents behalf. I give permission to Dr. Bart Kennedy, D.C., C.C.S.P. to administer chiropractic treatment at Rock Sports and Spine therapy as explained to me, including the benefits and risks involved with the application of chiropractic manipulative therapy and the physical modalities used at this office.

I also, agree that the Practice's Privacy Notice has been provided to me prior to my signing this consent and that I read and fully understand it. I understand my photograph made on behalf of Rock Sports & Spine may be used in connection with publicizing and promoting Rock Sports & Spine Therapy. I authorize Rock Sports & Spine Therapy to use my name, brief biographical information, and the photograph as defined on this form. I hereby irrevocably authorize Rock Sports & Spine Therapy to copy, exhibit, publish or distribute the photograph for purposes of publicizing Rock Sports & Spine Therapy services or for any other lawful purpose. These pictures may be used in printed publications, multimedia presentations, on websites or in any other distribution media. I agree that I will make no monetary or other claim against Rock Sports & Spine Therapy for the use of the picture. In addition, I waive any right to inspect or approve the finished product, including written copy, wherein my photograph appears. I hereby hold harmless and release Rock Sports & Spine Therapy from all claims, demands and causes of action which I, my heirs, representatives, executors, administrators or any other persons acting on my behalf or on behalf of my estate have or may have by reason of this authorization. I have read the authorization and release information and give my consent for the use of my photograph as indicated above.

Patient Signature	Date



# Cancelled/Missed Appointments Office Policy

We want to thank you for choosing us as your chiropractic health provider. In order to provide you and our other patients with the best optimal spinal care, we request that you follow our guidelines regarding missed and/or cancelled appointments. Please remember that we have reserved appointment times especially for you. Therefore, we kindly ask that if you need to change your appointment, you provide us 24 hours' notice. This courtesy makes it possible to give your reserved time to another patient on our waiting list.

There will be a \$75 fee charged for all missed appointments, or appointments not canceled 24 hours prior.

There will be a \$150 fee charged for all "No Call, No Show" appointments.

Thank you for your consideration of our policies and for the opportunity to be your chiropractic office of choice.

Name:	Date:
Signature:	